



T4T – TECHNOLOGY FOR TRANSMISSION

Technology for Transmission

an excellence cluster initiative

Get to know us event - 17 February 2026

<https://tech4transmission.se>

Agenda

Welcome and introduction to T4T

Lars Nordström, KTH

Industry panel - R&D priorities

Leif Pettersson, Svenska kraftnät,

Jurgen Hafner, Hitachi Energy

Mikael Unge, NKT HV Cables

Questions, Answers & Discussion

Ilka Jahn, KTH





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Why T4T?



Fotograf: Tomas Årlemo

Electrification & grids

Electricity demand is rising quickly: global electricity demand grew by 4.3% in 2024¹

Global grid investment is huge and rising: spending on power grids is expected to reach about USD 400 billion in 2024, after years around ~USD 300 billion/year²

Grids are a bottleneck globally : at least 3,000 GW of renewable projects (about 1,500 GW in advanced stages) are waiting in grid connection queues³

1: IEA, Global Energy Review 2025 (Electricity); IEA,

2: World Energy Investment 2024 (Overview & Key Findings); IEA,

3: Electricity Grids and Secure Energy Transitions (2023), executive summary / OECD PDF edition.

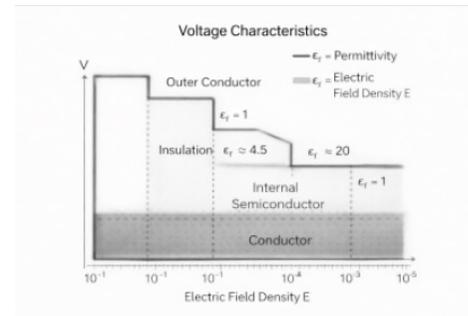
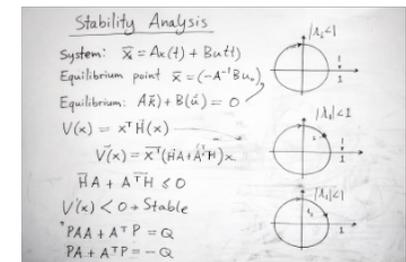
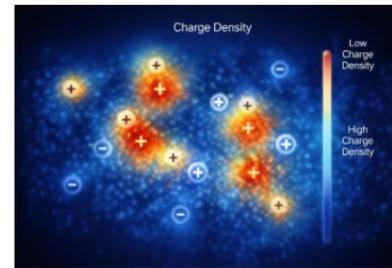
Grand challenges that holds development back

Over-current capabilities of semiconductor devices, material breakdown, thermal aspects

Voltage characteristics for insulation in cables and transformers and for semi-conductors in switching applications.

Stability in inertia free power systems, wide-band resonance phenomena and control interaction in systems

Cost efficient and reliable loss-less power transfer, super conductivity at high power levels



Fotograf: ChatGPT

Sweden is a global leader

High Voltage DC (HVDC) and Flexible AC Transmission Systems (FACTS) are core technologies to enable electrification.



Source: Hitachi Energy

A collage of news articles from Swedish media outlets. The top article is from 'Dagens industri' with the headline 'Nytt exportrekord – Hitachi Energy tecknar kontrakt på 147 miljarder'. Below it is an article from 'svt' with the headline 'Globala giganten satsar i Ludvika: "Vår kronjuvel"'. To the right is another article from 'svt' with the headline 'Ny rekordnotering för NKT – order värd 40 miljarder'. The articles include photos of industrial facilities and text describing the companies' achievements.

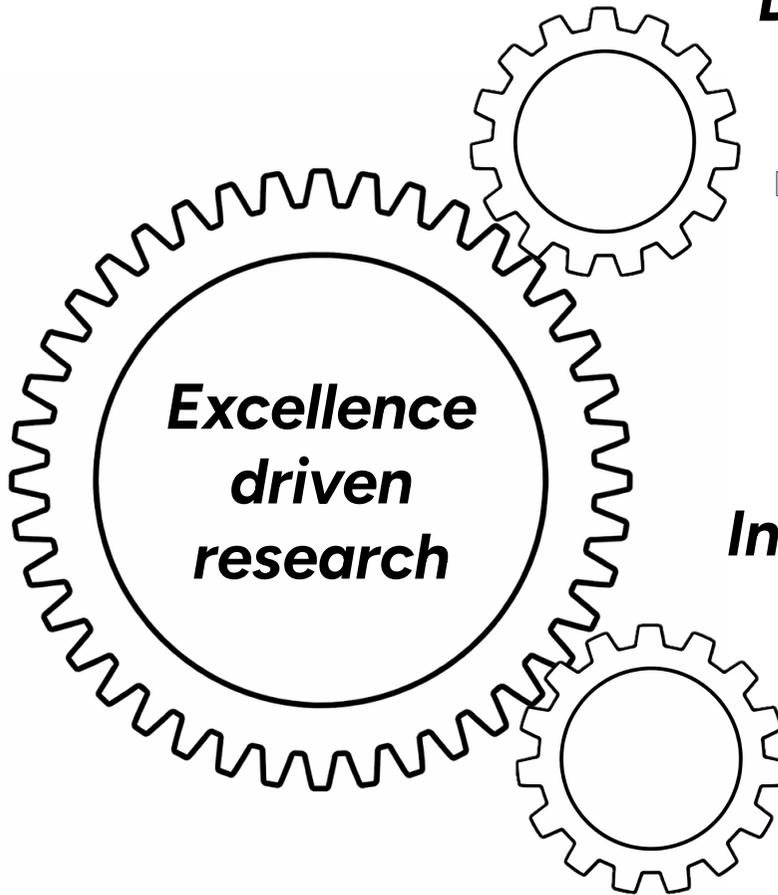
Where is the Swedish R&D focus?

How?

National R&D for Transmission Technology

- To support the leading Swedish power industry in the global technology race and to foster a new generation of innovative solutions in the new geo-political situation **a novel approach to national R&D in the area is needed.**
 - *Focus on excellence driven research to foster innovation and global competitiveness instead of short term societal needs in the Swedish energy system*
- Increased focus on attracting leading talents – students and researchers alike - to further strengthen the extensive national competence across a range of disciplines relevant for electrification
- T4T will by 2027 be established as a key actor to prioritise and focus excellence driven R&D activities across the Swedish R&D ecosystem towards a jointly developed national R&D vision in the benefit of electrification

The T4T Research and Innovation engine



Disruptive innovations

KTHventures



Industrial innovation



HITACHI





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What?

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